



EXTRACT OF THE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2022

PART - I (₹ in Crore)

S. NO.	PARTICULARS	STANDALONE				CONSOLIDATED			
		THREE MONTHS ENDED			TWELVE MONTHS ENDED	THREE MONTHS ENDED			TWELVE MONTHS ENDED
		30/06/2022 (UN-AUDITED)	31/03/2022 (AUDITED)	30/06/2021 (UN-AUDITED)	31/03/2022 (AUDITED)	30/06/2022 (UN-AUDITED)	31/03/2022 (AUDITED)	30/06/2021 (UN-AUDITED)	31/03/2022 (AUDITED)
1	Revenue from operations	1,978.30	2,043.01	1,807.54	7,594.45	1,993.99	2,057.56	1,819.94	7,652.73
2	Other Income	62.90	69.38	55.52	263.13	68.51	71.00	56.85	247.08
3	Total Income (1+2)	2,041.20	2,112.39	1,863.06	7,857.58	2,062.50	2,128.56	1,876.79	7,899.81
4	Expenses								
a)	Rail freight expenses	1,087.52	1,113.82	964.74	4,105.38	1,087.52	1,113.82	964.74	4,105.38
b)	Other Operating Expenses	268.68	320.58	265.10	1,126.32	274.21	324.24	268.87	1,146.67
c)	Employee benefits expense	103.35	121.23	98.51	415.60	104.25	122.60	99.38	419.15
d)	Finance Costs	13.91	13.99	13.91	54.58	15.49	15.52	16.02	62.37
e)	Depreciation and amortisation expense	131.24	130.92	130.32	529.82	137.29	139.04	138.26	561.42
f)	Other expenses	46.42	74.63	45.67	218.78	49.26	81.06	48.75	234.25
	Total expenses	1,651.12	1,775.17	1,518.25	6,450.48	1,668.02	1,796.28	1,536.02	6,529.24
5	Profit before tax (3-4)	390.08	337.22	344.81	1,407.10	394.48	332.28	340.77	1,370.57
6	Exceptional items	-	-	-	0.08	-	-	-	-
7	Profit before tax (after Exceptional items)(5-6)	390.08	337.22	344.81	1,407.02	394.48	332.28	340.77	1,370.57
8	Tax expense								
a)	Current tax	97.75	86.44	120.79	380.51	97.84	85.96	120.83	380.51
b)	Deferred tax	1.02	(6.07)	(30.85)	(35.83)	2.61	(6.19)	(31.28)	(38.31)
c)	Tax adjustments for earlier years	-	-	-	-	-	-	-	-
9	Profit after tax (7-8)	291.31	256.85	254.87	1,062.34	294.03	252.51	251.22	1,028.37
10	Share of profit(loss) in joint venture entities	-	-	-	-	2.80	4.72	7.22	23.90
11	Profit for the period (9+10)	291.31	256.85	254.87	1,062.34	296.83	257.23	258.44	1,052.27
12	Other Comprehensive Income								
A (i)	Items that will not be reclassified to profit or loss								
(a)	Remeasurement gains (losses) of defined benefit obligation	(0.43)	5.04	(2.28)	(1.79)	(0.43)	5.04	(2.28)	(1.79)
(b)	Share of OCI in associates and JV, to the extent not to be classified into P&L	-	-	-	-	(0.04)	0.08	(0.08)	(0.05)
(c)	Fair value changes in Financial Liabilities	-	-	-	-	(0.01)	(0.03)	-	(0.03)
(d)	Income tax relating to above item	0.11	(1.27)	0.57	0.45	0.12	(1.29)	0.60	0.47
B (i)	Items that will be reclassified to profit or loss								
(a)	Share of OCI in associates and Joint Ventures, to the extent to be classified into profit or loss(net)	-	-	-	-	-	2.04	-	2.04
	Total Other Comprehensive Income (net of tax)	(0.32)	3.77	(1.71)	(1.34)	(0.36)	5.84	(1.76)	0.64
13	Total Comprehensive Income for the period (11+12)	290.99	260.62	253.16	1,061.00	296.47	263.07	256.68	1,052.91
14	Profit attributable to:								
	Owners of the Company	-	-	-	-	297.08	257.56	259.23	1,055.12
	Non-controlling interest	-	-	-	-	(0.25)	(0.33)	(0.79)	(2.85)
15	Other Comprehensive Income attributable to:								
	Owners of the Company	-	-	-	-	(0.36)	5.84	(1.76)	0.64
	Non-controlling interest	-	-	-	-	-	-	-	-
16	Total Comprehensive Income attributable to:								
	Owners of the Company	-	-	-	-	296.72	263.40	257.47	1,055.76
	Non-controlling interest	-	-	-	-	(0.25)	(0.33)	(0.79)	(2.85)
17	Paid up equity share capital (Face value of ₹ 5/- per Share)	304.65	304.65	304.65	304.65	304.65	304.65	304.65	304.65
18	Reserves (excluding Revaluation Reserve)	-	-	-	10,472.65	-	-	-	10,450.90
19	Earnings per share (of ₹ 5/- each) (not annualised) Refer note 2:								
(a)	Basic (₹)	4.78	4.22	4.18	17.44	4.87	4.22	4.24	17.27
(b)	Diluted (₹)	4.78	4.22	4.18	17.44	4.87	4.22	4.24	17.27

Notes:

- The above results have been reviewed by Audit Committee and approved by the Board of Directors in its meeting held on 4th August, 2022. The Statutory Auditors have conducted the limited review of the Financial Statements.
- As per requirement of Ind AS 33, the basic and diluted earnings per share for all the periods presented have been computed on 60,92,94,348 equity shares of ₹ 5/- each.
- Till financial year 2019-20, CONCOR has been paying Land License Fee (LLF) to the Railways on the railway land leased to it on the basis of number of Twenty Foot equivalent units (TEUs) handled. Ministry of Railways, Government of India vide its order no.2015/LML-II/13/4 dated 19.03.2020, had communicated that the LLF applicable on the Railway land leased to CONCOR shall now be charged w.e.f. 01.04.2020 as per extant policy of Railways i.e. @6% of the value of land, which will be further increased 7% annually.
- Accordingly, on the basis of rates taken from land revenue department(s) and Company's assessment thereof for terminals on Railway land leased to CONCOR, after surrender of 17 such terminals earlier, an amount of ₹ 95.59 crore has been provided as Land License fee payable to Indian Railways in Quarter ended June 2022 as per extant policy of Railways.
- The Board of Directors has declared an Interim Dividend of ₹ 2 Per equity share (face value of ₹ 5 per equity share) amounting to ₹ 121.86 Crore.
- Figures for the previous quarter/ period have been regrouped/reclassified, wherever considered necessary.

For & on behalf of the Board of Directors
(Manoj Kumar Dubey)
Director (Finance)
DIN:07518387

Place: New Delhi
Date: 4th August, 2022

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Crore)

PARTICULARS	STANDALONE				CONSOLIDATED			
	THREE MONTHS ENDED			TWELVE MONTH ENDED	THREE MONTHS ENDED			TWELVE MONTH ENDED
	30/06/2022 (UN-AUDITED)	31/03/2022 (AUDITED)	30/06/2021 (UN-AUDITED)	31/03/2022 (AUDITED)	30/06/2022 (UN-AUDITED)	31/03/2022 (AUDITED)	30/06/2021 (UN-AUDITED)	31/03/2022 (AUDITED)
1. SEGMENT REVENUE								
EXIM	1,300.65	1,359.85	1,306.74	5,288.65	1,300.90	1,360.17	1,307.40	5,290.35
DOMESTIC	677.65	683.16	500.80	2,305.80	693.09	697.39	512.54	2,362.38
UN-ALLOCABLE	-	-	-	-	-	-	-	-
TOTAL	1,978.30	2,043.01	1,807.54	7,594.45	1,993.99	2,057.56	1,819.94	7,652.73
LESS: INTER SEGMENT REVENUE								
NET SALES/INCOME FROM OPERATIONS	1,978.30	2,043.01	1,807.54	7,594.45	1,993.99	2,057.56	1,819.94	7,652.73
2. SEGMENT RESULTS								
PROFIT BEFORE TAX AND INTEREST FROM:								
EXIM	317.13	297.82	289.16	1,173.04	316.73	297.79	288.78	1,172.11
DOMESTIC	58.57	30.92	46.96	172.39	57.21	23.82	44.08	152.26
UN-ALLOCABLE	-	-	-	-	-	-	-	-
TOTAL	375.70	328.74	336.12	1,345.43	373.94	321.61	332.86	1,324.37
LESS:								
(I) INTEREST EXPENDITURE	13.91	13.99	13.91	54.58	15.49	15.52	16.02	62.37
(II) EXCEPTIONAL ITEM	-	-	-	0.08	-	-	-	-
(III) OTHER UN-ALLOCABLE EXPENDITURE								
NET OFF UNALLOCABLE INCOME	(28.29)	(22.47)	(22.60)	(116.25)	(38.83)	(30.91)	(31.15)	(132.47)
TOTAL PROFIT BEFORE TAX	390.08	337.22	344.81	1,407.02	397.28	337.00	347.99	1,394.47
3. CAPITAL EMPLOYED								
(SEGMENT ASSETS-SEGMENT LIABILITIES)								
EXIM	2,436.34	2,546.50	2,971.35	2,546.50	2,446.13	2,554.78	2,980.50	2,554.78
DOMESTIC	2,204.28	1,977.08	1,620.83	1,977.08	2,479.71	2,245.79	1,905.05	2,245.79
CAPITAL EMPLOYED IN SEGMENTS	4,640.62	4,523.58	4,592.18	4,523.58	4,925.84	4,800.57	4,885.55	4,800.57
ADD:								
UNALLOCABLE CORPORATE ASSETS LESS CORPORATE LIABILITIES	4,896.92	4,727.60	4,295.31	4,727.60	4,912.29	4,740.83	4,304.02	4,740.83
TOTAL	9,537.54	9,251.18	8,887.49	9,251.18	9,838.13	9,541.40	9,189.57	9,541.40
4. SEGMENT ASSETS								
EXIM	3,514.61	3,735.17	4,115.24	3,735.17	3,525.30	3,744.81	4,125.51	3,744.81
DOMESTIC	2,794.90	2,525.19	2,028.11	2,525.19	3,183.19	2,918.74	2,442.70	2,918.74
UNALLOCABLE	5,150.20	5,015.20	4,597.10	5,015.20	5,157.05	5,022.64	4,599.42	5,022.64
TOTAL SEGMENT ASSETS	11,459.71	11,275.56	10,740.45	11,275.56	11,865.54	11,686.19	11,167.63	11,686.19
5. SEGMENT LIABILITIES								
EXIM	1,078.27	1,188.67	1,143.89	1,188.67	1,079.17	1,190.03	1,145.01	1,190.03
DOMESTIC	590.62	548.11	407.28	548.11	703.48	672.95	537.65	672.95
UNALLOCABLE	253.28	287.60	301.79	287.60	244.76	281.81	295.40	281.81
TOTAL SEGMENT LIABILITIES	1,922.17	2,024.38	1,852.96	2,024.38	2,027.41	2,144.79	1,978.06	2,144.79



30 जून, 2022 को समाप्त तिमाही के लिए अलेखापरीक्षित वित्तीय परिणामों का विवरण

भाग-1 (₹ करोड़ में)

क्र. सं.	विवरण	एकल				समेकित			
		समाप्त तिमाही के लिए			समाप्त बारह माह के लिए	समाप्त तिमाही के लिए			समाप्त बारह माह के लिए
		30.06.2022 (अलेखापरीक्षित)	31.03.2022 (लेखापरीक्षित)	30.06.2021 (अलेखापरीक्षित)	31 मार्च 2022 (लेखापरीक्षित)	30.06.2022 (अलेखापरीक्षित)	31.03.2022 (लेखापरीक्षित)	30.06.2021 (अलेखापरीक्षित)	31 मार्च 2022 (लेखापरीक्षित)
1	परिचालनों से राजस्व	1,978.30	2,043.01	1,807.54	7,594.45	1,993.99	2,057.56	1,819.94	7,652.73
2	अन्य आय	62.90	69.38	55.52	263.13	68.51	71.00	56.85	247.08
3	कुल आय (1+2)	2,041.20	2,112.39	1,863.06	7,857.58	2,062.50	2,128.56	1,876.79	7,899.81
4	व्यय								
क)	रेल भाड़ा व्यय	1,087.52	1,113.82	964.74	4,105.38	1,087.52	1,113.82	964.74	4,105.38
ख)	अन्य परिचालन व्यय	268.68	320.58	265.10	1,126.32	274.21	324.24	268.87	1,146.67
ग)	कर्मचारी हितलाभ व्यय	103.35	121.23	98.51	415.60	104.25	122.60	99.38	419.15
घ)	वित्त लागत	13.91	13.99	13.91	54.58	15.49	15.52	16.02	62.37
ङ)	मूल्यदास एवं परिशिोधन व्यय	131.24	130.92	130.32	529.82	137.29	139.04	138.26	561.42
च)	अन्य व्यय	46.42	74.63	45.67	218.78	49.26	81.06	48.75	234.25
	कुल व्यय	1,651.12	1,775.17	1,518.25	6,450.48	1,			